

1 BROWN RUDNICK LLP
David J. Molton (SBN 262075)
2 (DMolton@brownrudnick.com)
Seven Times Square
3 New York, New York 10036
Telephone: (212) 209-4800
4 Facsimile: (212) 209-4801

5 BROWN RUDNICK LLP
Joel S. Miliband (SBN 077438)
6 (JMiliband@brownrudnick.com)
2211 Michelson Drive, Seventh Floor
7 Irvine, California 92612
Telephone: (949) 752-7100
8 Facsimile: (949) 252-1514

9 *Attorneys for Fire Victim Trustee*

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:

14 **PG&E CORPORATION,**

15 **- and -**

16 **PACIFIC GAS AND ELECTRIC COMPANY,**
17 **Debtors.**

- 18 ☐ Affects PG&E Corporation
19 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

20 ** All papers shall be filed in the Lead Case,*
21 *No. 19-30088 (DM).*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

FIRE VICTIM TRUST'S
NOTICE OF FINAL
RESOLUTION OF
ASSIGNED CLAIMS

[Relates to Docket Numbers 12682 and
12884]

1 TO FIRE VICTIMS AND ALL OTHER INTERESTED PARTIES:

2 PLEASE TAKE NOTICE that the PG&E Fire Victim Trust (the “**Trust**”) has settled claims
3 (the “**Assigned Claims**”) against Western Environmental Consultants, LLC, ArborMetrics
4 Solutions, LLC, Trees, LLC, and Utility Tree Service, LLC (the “**Settling Vegetation**
5 **Defendants**”) that the Trust held as part of the Assigned Rights and Causes of Action transferred to
6 the Trust pursuant to the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*
7 *Reorganization dated June 19, 2020* [Dkt. No. 8048]. A complete copy of the settlement and
8 release agreement that was fully executed on March 7, 2023 (the “**Settlement Agreement**”) is
9 attached hereto as **Exhibit 1** and will be posted on the Fire Victim Trust Website at
10 www.firevictimtrust.com.

11 The Settlement Agreement provides, inter alia, for the Settling Vegetation Defendants to
12 remit to the Trust the total lump sum of one hundred seventy-one million dollars (\$171,000,000.00)
13 (the “**Settlement Amount**”) and for mutual releases to be executed by the Trust and the Settling
14 Vegetation Defendants.

15 PLEASE TAKE FURTHER NOTICE that a redacted¹ copy of the engagement letter (the
16 “**VM Firms’ Engagement Letter**”) effective January 27, 2021, between the Trust and the firms
17 Cotchett, Pitre & McCarthy, LLP, Corey, Luzaich, de Ghetaldi & Riddle, LLP, Walkup, Melodia,
18 Kelly & Schoenberger, Dreyer, Babich, Buccola, Wood & Campora, LLP, Andrews & Thornton, A
19 Law Corporation, and Greenberg Gross LLP (together, “**VM Firms**”) in connection with the
20 Assigned Claims is attached hereto as **Exhibit 2**² and will be posted on the Fire Victim Trust
21 Website at www.firevictimtrust.com. The Trust will file a supplemental notice disclosing the
22 ///

23 ¹ The VM Firms’ Engagement Letter remains redacted in accordance with the *Order Granting Motion of the Fire*
24 *Victim Trustee to File Redacted Versions of Certain Retention Agreements Until Litigation Related to Such Retention*
25 *Agreements is Finally Resolved* [Dkt. No. 12884], which provides, among other things, that the unredacted copy of the
26 retention agreement is confidential, shall remain under seal, and shall not be made available to anyone without the
express written consent of the Trustee or order of the Court until such time as the litigation to which the retention
agreement applies has been finally resolved by judgment, arbitration, mediation, or otherwise. The litigation to which
the VM Firms’ Engagement Letter applies has not yet been finally resolved with respect to certain other entities.

27 ² The Trust previously filed a redacted copy of the VM Firms’ Engagement Letter as **Exhibit B** to *Fire Victim*
28 *Trustee’s Responses in Connection with the Court’s August 2, 2022 Discovery Order* [Dkt. No. 12931].

1 amounts of its costs, expenses, and attorneys' fees and disclosing the net benefit received by the
2 Trust as a result of the Settlement Agreement.

3
4 DATED: March 10, 2023

BROWN RUDNICK LLP

5
6 By: /s/ David J. Molton

7 David J. Molton (SBN 262075)
8 (DMolton@brownrudnick.com)
9 Seven Times Square
10 New York, New York 10036
11 Telephone: (212) 209-4800
12 Facsimile: (212) 209-4801

13 and

14 Joel S. Miliband (SBN 077438)
15 (JMiliband@brownrudnick.com)
16 2211 Michelson Drive
17 Seventh Floor
18 Irvine, California 92612
19 Telephone: (949) 752-7100
20 Facsimile: (949) 252-1514

21 *Attorneys for Fire Victim Trustee*
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EXHIBIT 1
SETTLEMENT AGREEMENT

SETTLEMENT AND MUTUAL GENERAL RELEASE AGREEMENT

This Settlement and Mutual General Release Agreement ("Agreement") is entered into as of December 19, 2022, by and among the following parties (collectively, "the parties"): Cathy Yanni, trustee of the PG&E Fire Victim Trust ("FVT") on the one hand, and Western Environmental Consultants, LLC ("WECI"), ArborMetrics Solutions, LLC ("ArborMetrics"), Trees, LLC ("TLLC") and Utility Tree Service, LLC ("UTSLLC") (collectively, "the Settling Vegetation Defendants") on the other hand.

RECITALS

This Agreement is entered into on the basis of the following facts:

A. On January 28, 2021, John K. Trotter, Jr., as the then trustee of the FVT, filed a complaint (the "Complaint") against WECI and others in that certain action entitled *John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. Davey Resource Group, Inc., et al.*; San Francisco Superior Court Case No. CGC-21-589438 (the "Action").

B. The Action was coordinated with various other lawsuits in the coordinated proceeding entitled *California North Bay Fire Cases*, Judicial Council Coordination Proceeding (JCCP) No. 4955 (the "JCCP").

C. In addition to the Action, the JCCP includes the following lawsuits (the "Individual Vegetation Contractor Lawsuits") brought against one or more of the Settling Vegetation Defendants by various plaintiffs: (i) *Abram, et al. v. ACRT Inc., et al.*, San Francisco Superior Court Case No. CGC-19-579861; (ii) *Antone, et al. v. ACRT, Inc., et al.*, Sacramento Superior Court Case No. 34-2019-266662; and (iii) *Bennett, et al. v. ACRT, Inc., et al.*, Sacramento Superior Court Case No. 34-2019-00266501.

D. Without admitting any liability or wrongdoing whatsoever, the Parties now wish to settle and resolve all claims between them, whether known or unknown, under the terms and conditions specified herein.

E. Where referenced herein, the California North Bay Fires that occurred in or around October 2017 refer to the 2017 fires known as: 37, Adobe, Atlas, Blue, Cascade, Cherokee, Honey, LaPorte, Lobo, Maacama/Youngs, McCourtney, Norrbom,

Nuns, Partrick, Pocket, Point, Pressley, Pythian/Oakmont, Redwood/Potter Valley, Sulphur and Tubbs.

AGREEMENT

NOW, THEREFORE, in light of the foregoing Recitals which the Parties agree are incorporated herein as part of this Agreement, and in consideration of the representations, warranties, promises, and releases contained herein, the Parties agree to the following terms and conditions:

1. **SETTLEMENT PAYMENT.** Subject to the terms of this Agreement, the Settling Vegetation Defendants shall pay or cause to be paid to the FVT the total amount of ONE HUNDRED SEVENTY-ONE MILLION DOLLARS AND ZERO CENTS (US \$171,000,000.00) (the "Settlement Payment").

2. **TIME FOR PAYMENT; GOOD FAITH SETTLEMENT.** The Settlement Payment is due thirty (30) days after entry of an order by the Superior Court in the JCCP determining this Agreement to be a good faith settlement under section 877.6 of the California Code of Civil Procedure. The Settling Vegetation Defendants shall move for such determination promptly and in no event later than January 31, 2023, and shall seek the first possible hearing date. The FVT shall support and cooperate in such motion.

3. **DISMISSAL OF ACTIONS AGAINST SETTLING VEGETATION DEFENDANTS.** As a condition of making the Settlement Payment, the FVT shall first deliver or cause to be delivered to counsel of record for the Settling Vegetation Defendants: (a) a Request for Dismissal, with prejudice, of the Action as against the Settling Vegetation Defendants, and (b) requests for dismissal with prejudice of the Settling Vegetation Defendants from the Individual Vegetation Contractor Lawsuits by all plaintiffs in the Individual Vegetation Contractor Lawsuits. All of the foregoing requests for dismissal of the Settling Vegetation Defendants from the Action and from the Individual Vegetation Contractor Lawsuits shall be held by counsel of record for the Settling Vegetation Defendants until after the Settlement Payment is made in full, whereupon such counsel shall file and serve the requests.

As a condition of making the Settlement Payment, the parties shall jointly request an order from the court which states that this Agreement resolves any and all claims or

possible claims against the Settling Vegetation Defendants that arise out of or are in any way connected, directly or indirectly, with the California North Bay Fires that occurred in or around October 2017, and ends the Settling Vegetation Defendants involvement in the JCCP. Should any action thereafter be filed against the Settling Vegetation Defendants with respect to any claims arising out of the California North Bay Fires that occurred in or around October 2017 that are the subject of this Agreement, the FVT will support and cooperate with any motion filed by the Settling Vegetation Defendants seeking to dismiss any claims that may be filed after execution of this Agreement.

4. MUTUAL RELEASES OF ALL CLAIMS.

a. Except with respect to the obligations set forth in this Agreement, effective immediately, the FVT releases and forever discharges each of the Settling Vegetation Defendants and their current and former attorneys, parents, subsidiaries, affiliated companies, shareholders, members, agents, representatives, insurers, employees, officers, directors, partners, owners, from any and all claims, demands, causes of action, damages, debts, injuries, liabilities, accounts, costs, expenses, and liens, of any kind or nature, whether now known or unknown, fixed or contingent, suspected or unsuspected, which arise out of or are in any way connected, directly or indirectly, with the California North Bay Fires that occurred in or around October 2017, the Action and/or the Individual Vegetation Contractor Lawsuits, the allegations contained in the Action and/or the Individual Vegetation Contractor Lawsuits, or any allegations that could have been contained therein. For avoidance of doubt, the release set forth in this paragraph operates as a release by the FVT, and, by operation of Pacific Gas and Electric Company and PG&E Corporation's rights having been legally assigned to the FVT, release of the same claims by Pacific Gas and Electric Company, and PG&E Corporation of any and all actual or potential claims arising out of the California North Bay Fires that occurred in or around October 2017, whether or not heretofore asserted, against the Settling Vegetation Defendants. Such released claims include without limitation any and all claims against for full or partial indemnification or contribution and for the expenses incurred in connection with the Action or the JCCP. For further clarity, and notwithstanding any provisions of this Agreement, the FVT is not releasing its claims against any defendants in the Action or the JCCP other than the Settling Vegetation

Defendants.

b. Except with respect to the obligations set forth in this Agreement, effective immediately, each of the Settling Vegetation Defendants hereby releases and forever discharges the FVT, Pacific Gas and Electric Company, and PG&E Corporation and each of their current and former trustees, attorneys, shareholders, members, agents, representatives, insurers, employees, officers, directors, partners, and owners, from any and all claims, demands, causes of action, damages, debts, injuries, liabilities, accounts, costs, expenses, and liens, of any kind or nature, whether now known or unknown, fixed or contingent, suspected or unsuspected, which arise out of or are in any way connected, directly or indirectly, with the California North Bay Fires that occurred in or around October 2017, the Action and/or the Individual Vegetation Contractor Lawsuits, the allegations contained therein, or any allegations that could have been contained therein. For avoidance of doubt, there exist bilateral indemnity obligations between the Settling Vegetation Defendants on the one hand, and Pacific Gas and Electric Company and PG&E Corporation on the other. Pursuant to the Plan of Reorganization, Pacific Gas and Electric Company and PG&E Corporation assigned rights held by these entities to pursue those indemnity obligations to the FVT, whereas the Settling Vegetation Defendants maintained their indemnity rights. Under this agreement, the FVT is releasing all such assigned indemnity rights against the Settling Vegetation Defendants. The release set forth in this paragraph operates as a release by the Settling Vegetation Defendants of any and all actual or potential claims arising out of the California North Bay Fires that occurred in or around October 2017, including the aforementioned indemnity rights, whether or not heretofore asserted, against the foregoing releasees. Such released claims include without limitation any and all claims against such releasees for full or partial indemnification for the Settlement Payment and for the expenses incurred to defend the Action and/or the Individual Vegetation Contractor Lawsuits.

c. Each of the signatories to this release expressly **waives** the provisions of Section 1542 of the Civil Code of the State of California, and acknowledges that such party is familiar with and understands that section, which provides as follows:

A general release does not extend to the claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing

the release, which if known by him or her would have materially affected his or her settlement with the debtor or released party.

In connection with such waiver and the releases in Section 4.a., 4.b., and 4.c., each signatory acknowledges that such signatory is aware that such signatory may hereafter discover facts in addition to or different from those which such signatory now knows or believes to be true, but that it is such signatory's intention hereby to fully, finally, and forever settle and release all such claims, matters, disputes, and differences, known or unknown, fixed or contingent, suspected or unsuspected, except as specifically set forth in this Agreement. The releases given herein shall be and remain in effect as full and complete releases notwithstanding the discovery or existence of any such additional or different facts.

d. Each of the signatories to this Agreement covenants and agrees that such signatory will not make, assert, or maintain any claim, demand, action, suit, or proceeding that is released in this Agreement.

5. NO ADMISSIONS.

Nothing in this Agreement shall constitute or be construed as an admission by any of the parties of any wrongdoing or legal liability of any kind. The terms and conditions of this Agreement constitute a compromise and settlement of disputed claims and an accord and satisfaction of contested matters.

6. NOTICES.

Any notice under this Agreement shall be made by both email and by personal delivery or overnight courier, addressed as follows or at any other street address (no post office boxes) as the parties may later designate in writing:

To the FVT:

Cathy Yanni, Trustee of the Fire Victim Trust,
c/o
David Molton
DMolton@brownrudnick.com
Brown Rudnick LLP
7 Times Square
New York, NY 10036

with a copy to:

Khaldoun Baghdad
kbaghdadi@WalkupLawOffice.com
Walkup, Melodia, Kelly & Schoenberger
650 California St, 26th Floor
San Francisco, CA 94108

and

Sean Higgins
shiggins@andrewsthornton.com
Andrews & Thornton
4701 Von Karman Ave., Suite 300
Newport Beach, CA 92660

To the Settling Vegetation Defendants:

Jim Hines
Utility Tree Service, LLC
708 Blair Mill Road
Willow Grove, PA, 19090-1701

with a copy to:

David Bona
dbona@ccplaw.com
Carlson Calladine & Peterson, LLP
One Post Street, Suite 500
San Francisco, CA 94104

7. SUCCESSORS AND ASSIGNS.

This Agreement, together with the releases herein contained, shall be binding upon and inure to the benefit of the heirs, executors, administrators, personal representatives, successors in interest, and assignees of the respective parties.

8. ENTIRE AGREEMENT.

This Agreement contains the entire agreement and understanding concerning the subject matter hereof and supersedes and replaces all prior negotiations, proposed agreements and agreements, written or oral. Each of the signatories hereto acknowledges and represents that it has not made, nor has its respective agents or attorneys made, any promise, representation, or warranty whatsoever, express or implied, not contained herein concerning the subject matter hereof, to induce the other signatory to execute this

Agreement, and acknowledges and warrants that it is not executing this Agreement in reliance on any promise, representation, or warranty not contained herein.

9. AMENDMENTS AND MODIFICATIONS.

This Agreement may not be amended, modified, terminated, or superseded, other than by an instrument in writing, signed by the party against whom enforcement of the amendment, modification, termination, or supersession is sought.

10. NO WAIVER.

A waiver by a party of a breach of any of the terms of this Agreement shall not be construed as a waiver of any subsequent breach of the same or any other term of this Agreement.

11. GOVERNING LAW; VENUE.

This Agreement is to be governed by, and construed in accordance with, the laws of the State of California. Any action arising out of or relating to this Agreement shall be brought in a court of competent jurisdiction located in the County of San Francisco, State of California.

12. ATTORNEYS' FEES.

In the event any litigation or other proceeding is brought to enforce the terms of this Agreement, or in the event of any litigation or other proceeding involving, arising out of, or in connection with this Agreement, including any litigation or other proceeding in pursuit of claims released under this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees, expenses and costs.

13. EACH PARTY TO BEAR OWN FEES AND COSTS.

Each party hereto shall bear its own costs and attorneys' fees incurred in connection with the Action, the matters released by this Agreement, and the negotiation, documentation, and execution of this Agreement.

14. FURTHER DOCUMENTS.

The Parties agree to execute promptly all additional documents necessary to complete and effectuate this Agreement.

15. DISCLOSURE OF SETTLEMENT OR SETTLEMENT AGREEMENT

The Parties consent to the FVT's disclosure of the Settlement Payment and this Agreement, to the public; however, any press release or public statement issued by the

FVT concerning the Settlement Payment or this Agreement will include a statement that “the claims resolved by the settlement are allegations only and there has been no determination of liability. The Settling Vegetation Defendants deny the allegations in the Action and in the Individual Vegetation Contractor Lawsuits and deny any liability for the 2017 California North Bay Fires.”

16. REPRESENTATIONS AND WARRANTIES.

Each of the signatories to this Agreement represents, warrants, and agrees as follows:

- a. This Agreement in all respects has been voluntarily and knowingly executed by such signatory.
- b. Such signatory has had an opportunity to seek and has sought legal advice from legal counsel of such party’s choice with respect to the advisability, including tax consequences, of executing this Agreement.
- c. Such signatory has made such investigation of the facts pertaining to this Agreement as such party deems necessary.
- d. The terms of this Agreement are the result of negotiations among the parties and are entered into in good faith by the parties in accordance with California law.
- e. This Agreement has been carefully read by such signatory and the contents hereof are known and understood by such signatory.
- f. The FVT has been authorized to deliver executed Requests for Dismissals, with prejudice of the Settling Vegetation Defendants from the Individual Vegetation Contractor Lawsuits by all plaintiffs in the Individual Vegetation Contractor Lawsuits.
- g. Such signatory has not heretofore assigned or transferred any matter released by this Agreement or any part or portion thereof. Such signatory agrees to indemnify and hold harmless the opposing signatory(ies) from any claims resulting from any such assignment or transfer by such signatory, or asserted by any assignee or transferee from such signatory.
- h. Such signatory does not believe that any covenant, provision, or term of this Agreement is invalid for any reason.

17. INTERPRETATION.

This document was mutually negotiated and drafted by the parties. No provision

of this Agreement shall be interpreted for, or against, a party because such party drafted or requested such provision.

18. HEADINGS.

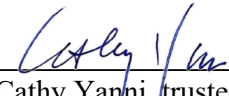
The headings on paragraphs and subparagraphs of this Agreement are inserted as a matter of convenience and for reference, and in no way define, limit, extend, or describe the scope of this Agreement or any provision hereof.

19. COUNTERPARTS.

This Agreement may be signed in counterparts, each of which shall be deemed an original for all purposes. Facsimile signatures to this Agreement shall for all purposes be deemed originals and shall bind the signatories delivering such signatures via fax or email.


IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first set forth above.

Dated: March 8, 2023


Cathy Yanni, trustee of the PG&E
Fire Victim Trust

Dated: 3/6/2023 | 11:28 AM PST

Western Environmental Consultants,
LLC

DocuSigned by:

By: 
Name: Brian R. Bauer
Title: Secretary-Treasurer

Dated: 3/6/2023 | 11:28 AM PST

ArborMetrics Solutions, LLC


DocuSigned by:

By: 
Name: Brian R. Bauer
Title: Secretary-Treasurer

Dated: 3/6/2023 | 11:28 AM PST

Trees, LLC


DocuSigned by:

By:  _____
Name: Brian R. Bauer
Title: Secretary-Treasurer

Dated: 3/6/2023 | 11:28 AM PST

Utility Tree Service, LLC

DocuSigned by:

By:  _____
Name: **Brian R. Bauer** _____
Title: **Secretary-Treasurer** _____

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EXHIBIT 2
VM FIRMS' ENGAGEMENT LETTER

PG&E Fire Victim Trust
Two Embarcadero Center
Suite 1500
San Francisco, CA 94111
www.firevictimtrust.com

January 27, 2021

Hon. John K. Trotter (Ret.)
Trustee of the PG&E Fire Victim Trust
PG&E Fire Victim Trust
Two Embarcadero Center, Suite 1500
San Francisco, CA 94111

Re: Representation of PG&E Fire Victim Trust in Litigation of Claims Against Certain Third-Party Vegetation Management Contractors

Dear Judge Trotter:

This letter of engagement ("**Engagement Letter**") is to confirm the retention of the Firms (as defined below) by the PG&E Fire Victim Trust (the "**Trust**") as of the date set forth above.

The Firms consist of the following six law firms: (1) Cotchett, Pitre & McCarthy LLP; (2) Walkup, Melodia, Kelly & Schoenberger; (3) Dreyer Babich Buccola Wood Campora, LLP; (4) Corey, Luzaich, De Ghetaldi & Riddle LLP; (5) Andrews & Thornton, a Law Corporation; and (6) Greenberg Gross LLP (each a "**Firm**" and collectively, the "**Firms**").

1. Scope of Representation; Communications with the Trust.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) The Firms agree to keep the trustee of the Trust (the “Trustee”) and the Trust’s consultant, [REDACTED] (the “Authorized Agent”), reasonably informed as to the progress [REDACTED]. The Firms also agree to provide either written or oral explanations of work performed if requested to do so by the Trustee or the Authorized Agent.

(c) Prior to commencing any court proceeding as contemplated by the Representation, the Firms will provide the Trustee and the Authorized Agent with a draft complaint. The Firms shall not file or serve any initiating complaint, or make any demand for payment from a prospective defendant without the prior written approval of the Trustee or the Authorized Agent.

(d) The Firms shall not retain or otherwise engage the services of any electronic discovery platforms, databases, consultants, or other similar vendors and service providers (“Discovery Services”) without the prior written consent of the Trustee or the Authorized Agent.

[REDACTED]

(e) The Firms shall not retain or employ any third-party investigators or other experts (“Experts”) without the prior written consent of the Trustee or the Authorized Agent, [REDACTED].

[REDACTED]

(f) The Firms shall not retain or employ any third-party bankruptcy or insurance counsel (“Special Counsel”) without the prior written consent of the Trustee or the Authorized Agent, [REDACTED].

[REDACTED]

2. Relationship of the Firms.

(a) The Trust acknowledges that the Firms, pursuant to separate agreement by and between the Firms, have determined to organize themselves into the following consortiums:

- (i) The “**Walkup Consortium**” consists of Cotchett, Pitre & McCarthy LLP; Walkup, Melodia, Kelly & Schoenberger; Dreyer Babich Buccola Wood Campora, LLP; and Corey, Luzaich, De Ghetaldi & Riddle LLP.
- (ii) The “**Andrews Consortium**” consists of Andrews & Thornton, a Law Corporation; and Greenberg Gross LLP.

(b) Notwithstanding anything to the contrary herein, the Firms shall represent the Trust collectively without regard to their affiliation with either of the Walkup Consortium or the Andrews Consortium. The extent to which work performed in furtherance of the Representation hereunder is allocated to any of the Firms or either of the above mentioned consortiums shall be governed by separate agreement by and between the Firms, which agreement shall have no impact or effect on the terms set forth in this Engagement Letter. The parties hereto agree that the Trust shall incur no loss in connection with the separate agreement by and between the Firms, and the Trust shall be entitled to recover any costs or expenses incurred by the Trust with respect thereto.

[REDACTED]


[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



4. Confidential Information.

The Firms recognize that certain of their partners, associates and staff members may be provided with confidential and proprietary information belonging to the Trust (“**Confidential Information**”). None of the Firms will disclose to any third parties any Confidential Information obtained in the course of the Representation unless the Trust consents to such disclosure. Confidential Information will not include: (i) information made public other than as a result of breach of this Engagement Letter; (ii) information any or all of the Firms acquire from a third party with no known obligations of confidence regarding the information; or (iii) information already known to any or all of the Firms prior to disclosure by the Trust. If any or all of the Firms receive a request for disclosure of Confidential Information or are otherwise required by law to disclose any Confidential Information, the Firms will, to the extent practicable, notify the Trust of the disclosure request or requirement, and will discuss an appropriate response with the Trust. The Firms also agree to take reasonable steps to avoid the disclosure, obtain an appropriate protective order, or secure other safeguards to help preserve confidentiality. For clarity, any and all Confidential Information known by any Firm individually shall be conclusively deemed to be known individually and collectively by each and all of the Firms.

5. Records.

All materials prepared by the Firms for the Trust in connection with the Representation shall be the property of the Trust.

6. Cooperation.

The Trust agrees that its authorized representatives will (i) be reasonably available to confer with the Firms upon request, (ii) provide the Firms with such documents and information as the Trust may possess relating to the Representation, (iii) disclose all facts and circumstances of which the Trust is aware that may bear upon the Firms’ handling of the Representation, and (iv) otherwise assist the Firms’ efforts as reasonably requested to do so by the Trustee or the Authorized Agent.

7. Dispute Resolution; Governing Law.

(a) Notwithstanding anything to the contrary in this Engagement Letter, the parties hereto agree that any disputes between them in connection with this Engagement Letter shall, in the first instance, be sought to be resolved by an alternative dispute resolution (“**ADR**”) process mutually agreeable to the parties as follows: the parties involved agree to meet and confer in good faith to agree upon and proceed with a mutually acceptable ADR process, and any party

that is dissatisfied with the final outcome of the ADR process set forth in this paragraph shall be entitled to commence an arbitration proceeding in accordance with Section 7(b) of this Engagement Letter.

(b) The parties further agree that any dispute that is not resolved by the ADR process shall be submitted to binding arbitration administered by the American Arbitration Association, in accordance with its Commercial Arbitration Rules. Such claims shall be heard by a panel of three arbitrators, to be chosen as follows: within fifteen (15) days after the commencement of arbitration, each party shall select one person to act as arbitrator; thereafter, the two individually selected arbitrators shall select a third arbitrator within ten days of their appointment. If the arbitrators selected by the parties are unable or fail to agree upon the third arbitrator, the third arbitrator shall be selected by the American Arbitration Association. The arbitration panel shall have the power to rule upon its own jurisdiction and authority. The place of arbitration shall be San Francisco, California, unless the parties agree in writing to a different location. Regardless of where the arbitration proceeding actually takes place, all aspects of the arbitration shall be governed by the laws of the State of California, without regard to its conflicts of law provisions that would apply the laws of another jurisdiction. The parties shall bear their own legal fees and costs in connection with any arbitration proceedings brought pursuant to this Section 7. The award of the arbitrators shall be accompanied by a reasoned opinion, and judgment on the award rendered by the arbitration panel may be entered in any court having jurisdiction thereof. Except as may be required by law or to enforce an award, neither a party to an arbitration proceeding nor an arbitrator may disclose the existence, content, or results of any arbitration hereunder without the prior written consent of the parties to this Engagement Letter. The parties to this Engagement Letter acknowledge that by agreeing to this arbitration provision, they are giving up the right to litigate claims against each other in the judicial system, and important rights that would be available in litigation, including the right to trial by judge or jury, to extensive discovery and to appeal an adverse decision. The parties acknowledge that they have read and understand this arbitration provision, and that they voluntarily agree to binding arbitration in accordance with the foregoing.

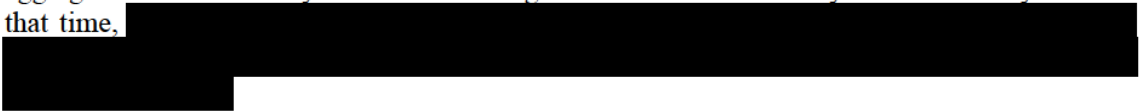
(c) This Engagement Letter shall be governed by the laws of the State of California, without regard to its conflicts of law provisions that would apply the laws of another jurisdiction.

8. Termination.

The Trust has the right to terminate this engagement at any time upon delivery of written notice (including by email) to the Receivers. In the event of termination by the Trust, the Firms shall provide cooperation in any transition, including return of materials provided to the Firms by the Trust and providing copies of any work product created under this Engagement Letter or in connection with the Representation. The Firms also have the right, subject to certain responsibilities under applicable ethical rules, to terminate this engagement by giving the Trust written notice if the Trust fails to cooperate with the Firms or if the Firms determine that continuing to represent the Trust would be unethical, impractical or improper.

9. Indemnification.

The Firms acknowledge that the operation of the Trust is governed by a Trust Agreement which provides for the indemnification of certain advisors and consultants to the Trust. Notwithstanding such provisions of the Trust Agreement, the Firms acknowledge and agree that, except as to the Trust's indemnity obligations arising out of or related to the Trust's fraud or intentional misconduct, the Trust shall not be obligated to satisfy any indemnity obligations if and to the extent that at the time a demand for indemnity is made and would otherwise be payable by the Trust, the amount of such indemnity claim exceeds the amount of maximum aggregate limit of liability insurance coverage then available to satisfy such indemnity claim at that time.



10. Agreement Applicable Until Changed in Writing.

The scope of this engagement may be modified by the Trust in writing at any time and from time to time by advance written notice to the Receivers. If the scope of engagement is modified, this Engagement Letter will apply to any additional matters the Firms agree to undertake upon the Trust's behalf unless the parties hereto enter into an express written agreement reflecting an alternate arrangement.

11. Notices.

Any notice given pursuant to this Engagement Letter shall be sent by FedEx or other commercial courier and electronically (by email) as follows:

For the Walkup Consortium, to:

Michael A. Kelly
Khalidoun Baghdadi
Walkup, Melodia, Kelly & Schoenberger
650 California Street, 26th Floor
San Francisco, CA 94108
Email: mkelly@walkuplawoffice.com

For the Andrews Consortium, to:

Anne Andrews
Sean Higgins
Andrews & Thornton, a Law Corporation
4701 Von Karman Ave, Suite 300
Newport Beach, CA 92660

Email: aa@andrewsthornton.com
Email: shiggins@andrewsthornton.com

For the Trust, to:

Hon. John K. Trotter (Ret.), Trustee
PG&E Fire Victim Trust
Two Embarcadero Center, Suite 1500
San Francisco, CA 94111

With copies to:



David J. Molton
Brown Rudnick LLP
7 Times Square
New York, New York 10036
Email: dmolton@brownrudnick.com

12. Effectiveness.

This Engagement Letter shall not become effective until it has been executed and delivered by all the parties hereto.

13. Counterpart Signatures.

This Engagement Letter may be executed in any number of counterparts, each of which shall be deemed an original for all purposes, and all of which together shall constitute and be deemed one and the same agreement.

14. Headings.

The headings contained in this Engagement Letter are for reference purposes only and shall not in any way affect the meaning or interpretation of this Engagement Letter.

(Signature page follows)

IN WITNESS WHEREOF the parties have caused this Engagement Letter to be duly executed as of the date first written above.



COTCHETT, PITRE & McCARTHY,
LLP

COREY, LUZAICH, de GHETALDI
& RIDDLE, LLP

WALKUP, MELODIA, KELLY &
SCHOENBERGER

DREYER, BABICH, BUCCOLA, WOOD
& CAMPORA, LLP

GREENBERG GROSS LLP

ANDREWS & THORNTON, A LAW
CORPORATION

ACCEPTED AND AGREED

PG&E FIRE VICTIM TRUST

[Signature Page to Engagement Letter]

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SCHOENBERGER**

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& CAMPORA, LLP**

GREENBERG GROSS LLP

**ANDREWS & THORNTON, A LAW
CORPORATION**

ACCEPTED AND AGREED

PG&E FIRE VICTIM TRUST

[Signature Page to Engagement Letter]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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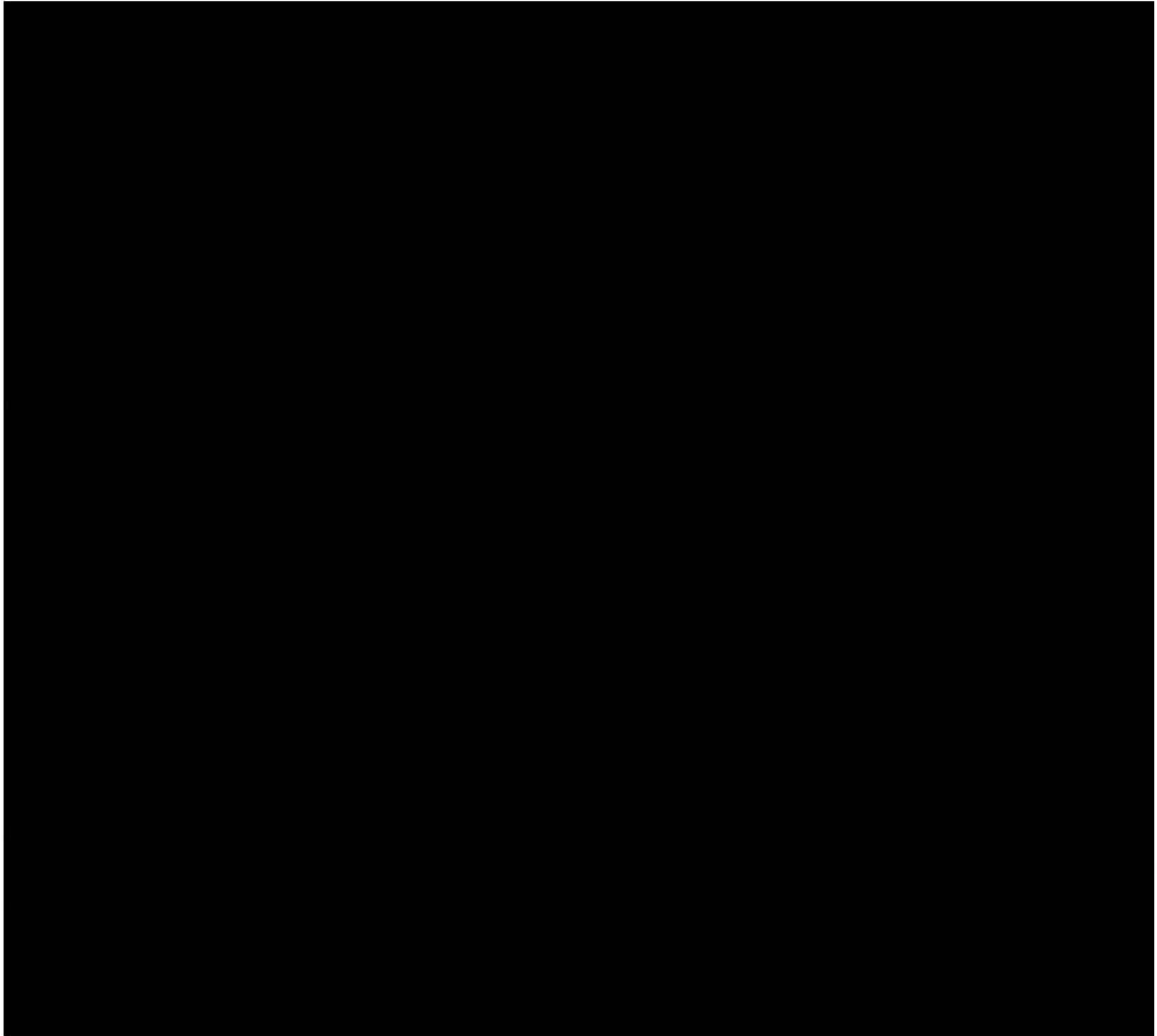
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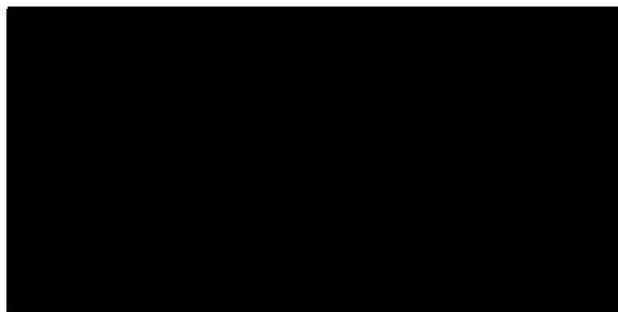
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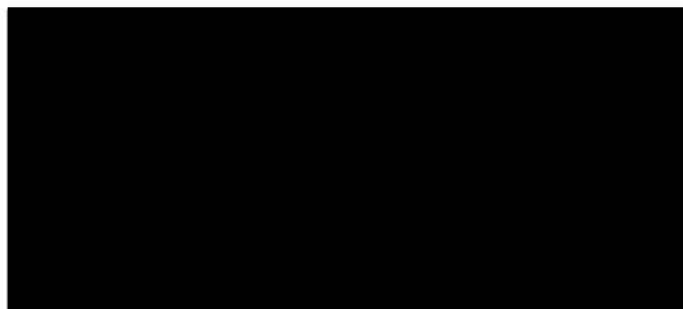
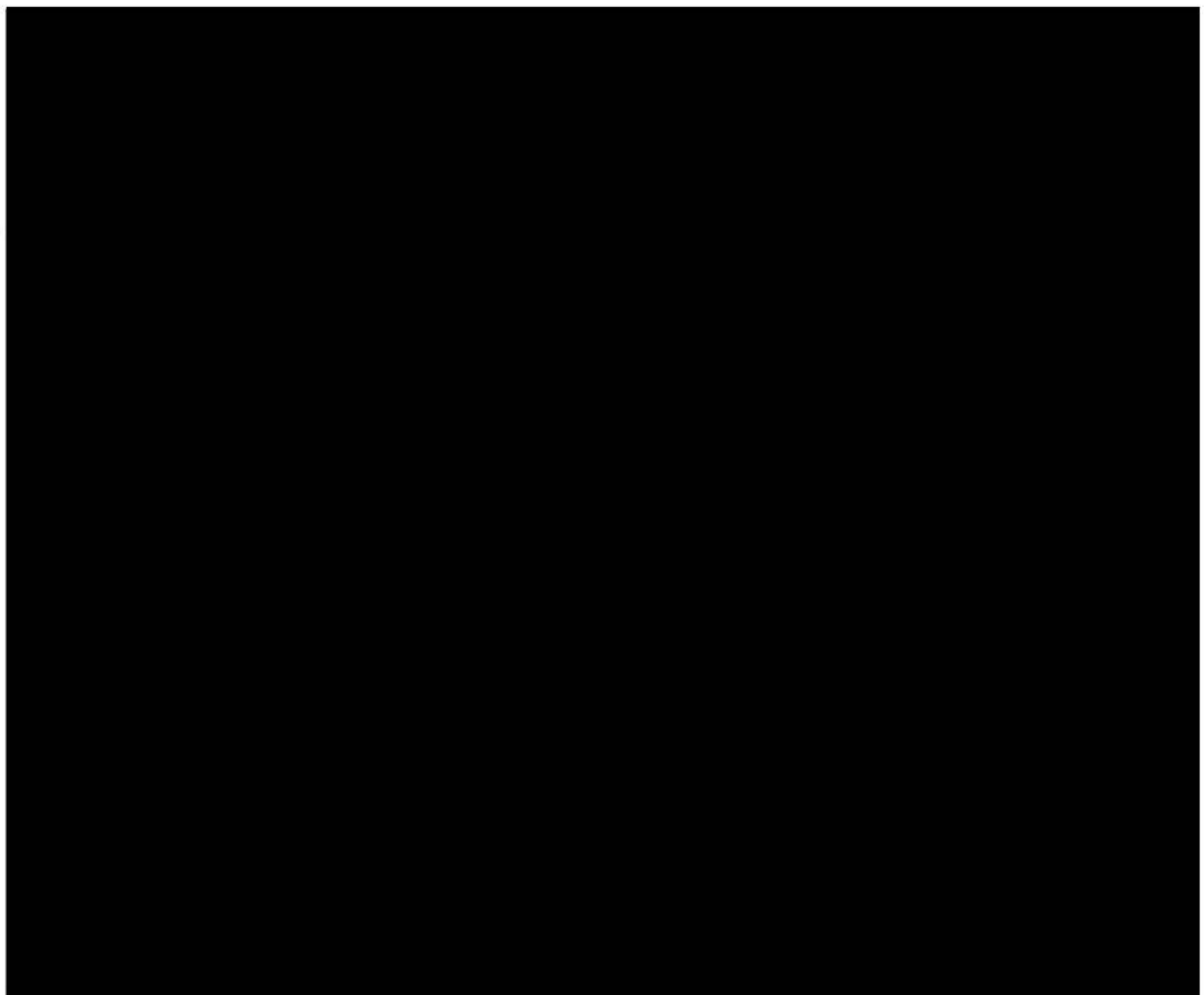
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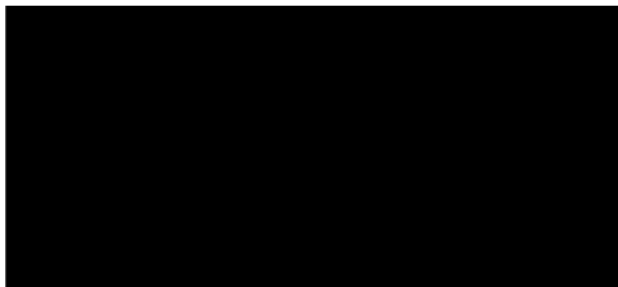
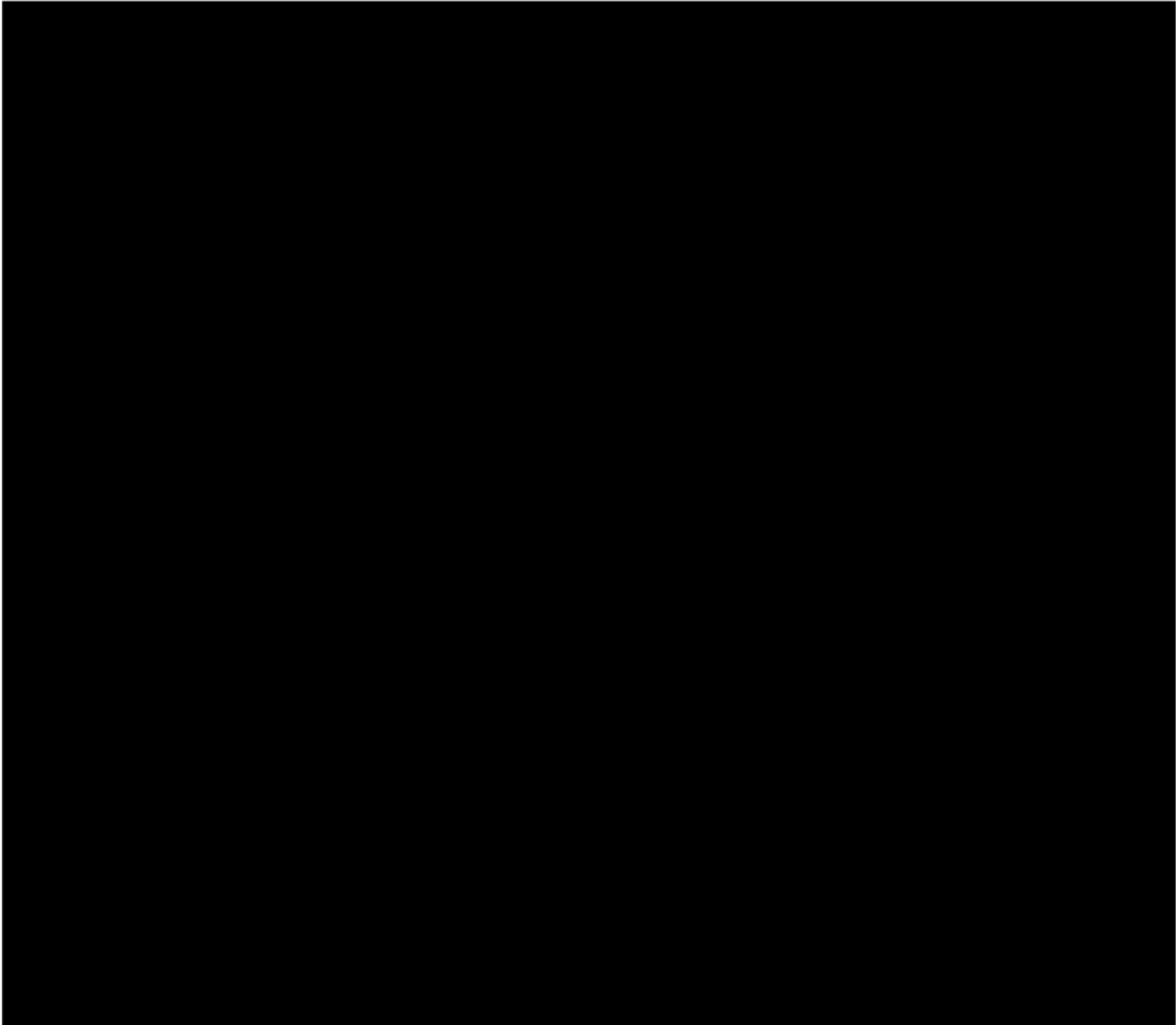
[REDACTED]

[REDACTED]









1 BROWN RUDNICK LLP
Joel S. Miliband (SBN 077438)
2 (JMiliband@brownrudnick.com)
2211 Michelson Drive, Seventh Floor
3 Irvine, California 92612
Telephone: (949) 752-7100
4 Facsimile: (949) 252-1514

5 BROWN RUDNICK LLP
David J. Molton (SBN 262075)
6 (DMolton@brownrudnick.com)
Eric R. Goodman (admitted *pro hac vice*)
7 (EGoodman@brownrudnick.com)
Seven Times Square
8 New York, New York 10036
Telephone: (212) 209-4800
9 Facsimile: (212) 209-4801

10 *Attorneys for Fire Victim Trustee*

11 **UNITED STATES BANKRUPTCY COURT**
12 **FOR THE NORTHERN DISTRICT OF CALIFORNIA**
13 **SAN FRANCISCO DIVISION**
14

15 **In re:**

16 **PG&E CORPORATION,**

17 **-and-**

18 **PACIFIC GAS AND ELECTRIC**
19 **COMPANY,**

20 **Debtors.**

- 21 ☐ **Affects PG&E Corporation**
22 ☐ **Affects Pacific Gas and Electric**
Company
23 ☒ **Affects both Debtors**

24 **All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case No. 3:19-bk-030088 DM

Chapter 11

(Lead Case)

(Jointly Administered)

CERTIFICATE OF SERVICE

25 ///

26 ///

27 ///

28 ///

1 STATE OF CALIFORNIA)
2 COUNTY OF ORANGE)

3 I am over the age of 18 and not a party to the above-entitled action. My business address
4 is Brown Rudnick LLP, 2211 Michaelson Drive, Seventh Floor, Irvine, CA 92612.

5 On March 10, 2023, at my place of business, I served a true and correct copy of the
6 following document(s): **FIRE VICTIM TRUST'S NOTICE OF FINAL RESOLUTION OF
ASSIGNED CLAIMS** in the manner indicated below:

7 ■ BY ELECTRONIC FILING said document(s) and transmission of the Notification
8 of Election Filing by the Clerk to a Registered Participant(s), addressed as follows:

9 **SEE ATTACHED SERVICE LIST**

10 ■ SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE
TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to
11 F.R.Civ.P. 5 and/or controlling LBR, on (date) March 10, 2023, I served the following persons
and/or entities by personal delivery, overnight mail service, or (for those who consented in writing
12 to such service method), by facsimile transmission and/or email as follows. Listing the judge here
constitutes a declaration that personal delivery on, or overnight mail to, the judge will be
completed no later than 24 hours after the document is filed.

13 William B. Abrams *VIA EMAIL*
14 2041 Stagecoach Road
Santa Rosa, CA 95404
15 End2endconsulting@gmail.com

16 ■ SERVED BY UNITED STATES MAIL – On March 10, 2023, I served the
17 following persons and/or entities at the last known addresses in this proceeding by placing a true
and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid,
and addressed as follows:

18 **SEE ATTACHED SERVICE LIST**

19 I declare under penalty of perjury under the laws of the United States that the foregoing is
20 true and correct.

21		
22	<u>Dated: March 10, 2023</u>	<u>/s/JEANNIE MENDEZ</u> Jeannie Mendez
23		
24		
25		
26		
27		
28		

SERVED VIA ELECTRONIC SERVICE (ECF)

1		
2	Elliot Adler	eadler@theadlerfirm.com, bzimmer@theadlerfirm.com
3	Aaron L. Agenbroad	alagenbroad@jonesday.com, saltamirano@jonesday.com
4	Gabrielle L. Albert	galbert@kbkllp.com
5	Annadel A. Almendras	annadel.almendras@doj.ca.gov
6	Destiny N. Almogue	Destiny.Almogue@skadden.com, wendy.lamanna@skadden.com
7	Monique D. Almy	malmy@crowell.com
8	Anne Andrews	aa@andrewsthornton.com, aandrews@andrewsthornton.com
9	Philip Anker	philip.anker@wilmerhale.com, whdocketing@wilmerhale.com
10	Richard L. Antognini	rlalawyer@yahoo.com, hallonaegis@gmail.com
11	Tyson Arbuthnot	tarbuthnot@rjo.com, jyeung@rjo.com
12	Lauren T. Attard	lattard@bakerlaw.com, agrosso@bakerlaw.com
13	Herb Baer	hbaer@primeclerk.com, ecf@primeclerk.com
14	Kathryn E. Barrett	keb@svlg.com, amt@svlg.com
15	Chris Bator	cbator@bakerlaw.com, jmcguigan@bakerlaw.com
16	Ronald S. Beacher	rbeacher@pryorcashman.com
17	Hagop T. Bedoyan	hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com
18	Andrew David Behlmann	abehlmann@lowenstein.com, elawler@lowenstein.com
19	Tanya Behnam	tbehnam@polsinelli.com, ladocketing@polsinelli.com
20	James C. Behrens	jbehrens@milbank.com, mkoch@milbank.com
21	Jacob Taylor Beiswenger	jbeiswenger@omm.com, llattin@omm.com
22	Peter J. Benvenuti	pbenvenuti@kbkllp.com
23	Robert Berens	rberens@smtldlaw.com, sr@smtldlaw.com
24	Ronald F. Berestka	rberestka@stonelawoffice.com, csepulveda@stonelawoffice.com
25	Christian Paul Binder	chris@bindermalter.com, cbinder@bindermalter.com
26	Heinz Binder	heinz@bindermalter.com
27	Jared D. Bissell	jared.bissell@troutman.com
28	Jason Blumberg	jason.blumberg@usdoj.gov, ustpreion17.sf.ecf@usdoj.gov
29	Richard Bodnar	rbodnar@rksllp.com
30	Melissa Boey	melissa.boey@morganlewis.com
31	Paige Boldt	pboldt@wattsguerra.com, cwilson@wattsguerra.com
32	Jason Borg	jborg@jasonborglaw.com
33	Evan C. Borges	eborges@ggtriallaw.com, cwinsten@ggtriallaw.com
34	Mark Bostick	mbostick@fennemorelaw.com, ecfbankruptcy@fennemorelaw.com
35	James L. Bothwell	jbothwell@hugueninkahn.com, jguzman@hugueninkahn.com
36	Peter R. Boutin	peter.boutin@kyl.com, lara.joel@kyl.com
37	Erin N. Brady	erin.brady@hoganlovells.com
38	Lee Brand	lee.brand@pillsburylaw.com, docket@pillsburylaw.com
39	Gregory A. Bray	gbray@milbank.com
40	Michael D. Breslauer	mbreslauer@ecf.courtdrive.com, wyones@swsslaw.com
41	W. Steven Bryant	, molly.batiste-debose@lockelord.com
42	Chane Buck	cbuck@jonesday.com
43	Kathlene Burke	kathlene.burke@skadden.com, burke.kathlene@gmail.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Craig A Burnett	cburnett@nomoredebt.com, bkecf@nomoredebt.com
3	Frank Busch	busch@wvbrlaw.com, pallister@wvbrlaw.com
4	Elizabeth J. Cabraser	ecabraser@lchb.com, awolf@lchb.com
5	Anthony P. Cali	anthony.cali@stinson.com, lindsay.petrowski@stinson.com
6	Peter C. Califano	pcalifano@nvlawllp.com
7	Steven M. Campora	scampora@dbbwc.com, nlechuga@dbbwc.com
8	Leah E. Capritta	Leah.Capritta@hklaw.com, reena.kaur@hklaw.com
9	Nicholas A. Carlin	nac@phillaw.com, rac@phillaw.com
10	Frank Thomas More Catalina	fcatalina@rksllp.com
11	Katherine Rose Catanese	kcatanese@foley.com
12	Matthew Cave	mcave@kfc.law
13	Barry A. Chatz	barry.chatz@saul.com, barry.chatz@gmail.com
14	Karen J. Chedister	kchedister@h-jlaw.com
15	Christina Lin Chen	christina.chen@morganlewis.com, christina.lin.chen@gmail.com
16	Richard A. Chesley	richard.chesley@dlapiper.com, bill.countryman@dlapiper.com
17	Kevin Chiu	kevin.chiu@bakerbotts.com, rory.fontenla@bakerbotts.com
18	Jacquelyn H. Choi	jacquelyn.choi@rimonlaw.com, docketing@rimonlaw.com
19	Shawn M. Christianson	schristianson@buchalter.com
20	Robert N.H. Christmas	rchristmas@nixonpeabody.com,
21		nyc.managing.clerk@nixonpeabody.com
22	Jae Angela Chun	ajc@chun.law
23	Gerard T. Cicero	GCicero@brownrudnick.com, NKhalatova@brownrudnick.com
24	Louis J. Cisz	lcisz@nixonpeabody.com
25	Valerie E. Clemen	, mcarter@coombslaw.com
26	Alicia Clough	aclough@loeb.com
27	Tiffany Strelow Cobb	tscobb@vorys.com
28	John B. Coffman	john@johncoffman.net
29	Kevin G. Collins	kevin.collins@btlaw.com
30	Brian S. Conlon	bsc@phillaw.com, rac@phillaw.com
31	Charles Cording	ccording@willkie.com, mao@willkie.com
32	Manuel Corrales	mannycorrales@yahoo.com, hcskanchy@hotmail.com
33	Anne Costin	anne@costinlawfirm.com
34	Christopher J. Cox	chris.cox@hoganlovells.com
35	Donald H. Cram	dhc@severson.com
36	Ashley Vinson Crawford	avcrawford@akingump.com, dkrasa-berstell@akingump.com
37	Douglas S. Crosno	douglas.crosno@hoganlovells.com
38	Andrea Crawl	acrawl@dbbwc.com
39	J. Russell Cunningham	rcunningham@dnlc.net, emehr@dnlc.net
40	Keith J. Cunningham	, rkelly@pierceatwood.com
41	James D. Curran	jcurran@wolkincurran.com, dstorms@wolkincurran.com
42	Tambra Curtis	tambra.curtis@sonoma-county.org,
43		Megan.Sweeley@sonoma-county.org
44	Stacy A. Dasaro	sdasaro@goodwinlaw.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	James M. Davis	jdavis@cglaw.com
3	Nicolas De Lancie	ndelancie@jmbm.com
4	Judith A. Descalso	, jad_9193@ecf.courtdrive.com
5	Andrew G. Devore	andrew.devore@ropesgray.com, nova.alindogan@ropesgray.com
6	Erin Elizabeth Dexter	edexter@milbank.com
7	Shounak S. Dharap	ssd@arnslaw.com, mec@arnslaw.com
8	Kathryn S. Diemer	kdiemer@diemerwei.com
9	Kathryn S. Diemer	kdiemer@diemerwhitman.com
10	John P. Dillman	houston_bankruptcy@lgbs.com
11	Caroline R. Djang	cdjang@buchalter.com, Laurie.Verstegen@bbklaw.com
12	Krystal Dong	ykdong@gmail.com
13	Jonathan R. Doolittle	jonathan.doolittle@pillsburylaw.com
14	Jonathan R. Doolittle	jdoolittle@reedsmith.com
15	Jennifer V. Doran	jdoran@hinckleyallen.com
16	Dustin M. Dow	ddow@bakerlaw.com, jmcguigan@bakerlaw.com
17	Jamie P. Dreher	jdreher@downeybrand.com
18	Todd Dressel	tdressel@mcguirewoods.com, jtabisaura@mcguirewoods.com
19	Geoffrey B. Dryvynsyde	gbd@cpuc.ca.gov, geoffrey.dryvynsyde@cpuc.ca.gov
20	Jeffrey Aaron Dubbin	jdubbin@labaton.com, echan-lee@labaton.com
21	Matthew Ducharme	matthew.ducharme@hoganlovells.com,
22		tracy.southwell@hoganlovells.com
23	Cecily Ann Dumas	cdumas@bakerlaw.com, hhammonturano@bakerlaw.com
24	Dennis F. Dunne	cprice@milbank.com, jbrewster@milbank.com
25	Dennis F. Dunne	ddunne@milbank.com, jbrewster@milbank.com
26	Huonganh Annie Duong	annie.duong@mccormickbarstow.com,
27		dawn.houston@mccormickbarstow.com
28	Luke N. Eaton	eatonl@pepperlaw.com, monugiac@pepperlaw.com
29	Daniel G. Egan	daniel.egan@ropesgray.com, nova.alindogan@ropesgray.com
30	Joseph A. Eisenberg	JAE1900@yahoo.com
31	Michele Ellison	mellison@gibbsgiden.com, lrochelle@gibbsgiden.com
32	David Emerzian	, Melany.Hertel@mccormickbarstow.com
33	G. Larry Engel	larry@engeladvice.com
34	Krista M. Enns	kenns@beneschlaw.com
35	Scott Esbin	sesbin@esbinalter.com
36	Joseph M. Esmont	jesmont@bakerlaw.com
37	Michael P. Esser	michael.esser@kirkland.com,
38		michael-esser-3293@ecf.pacerpro.com
39	Richard W. Esterkin	richard.esterkin@morganlewis.com,
40		melissa.boey@morganlewis.com
41	Michael S. Etkin	metkin@lowenstein.com
42	Jacob M. Faircloth	jacob@bfolegal.com
43	Brett D. Fallon	bfallon@morrisjames.com, wweller@morrisjames.com
44	Michael C. Fallon	, manders@fallonlaw.net

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Joana Fang	jf@kbklawyers.com, icd@kbklawyers.com
3	Joseph Kyle Feist	jfeistesq@gmail.com, info@norcallawgroup.net
4	David M. Feldman	DFeldman@gibsondunn.com
5	Matthew A. Feldman	mfeldman@willkie.com
6	Jennifer Feldsher	jennifer.feldsher@morganlewis.com
7	Mark E. Felger	mfelger@cozen.com
8	James J. Ficenec	James.Ficenec@ndlf.com
9	Kimberly S. Fineman	kfineman@fhllawllp.com
10	Stephen D. Finestone	sfinestone@fhllawllp.com
11	Timothy M. Flaherty	tflaherty@mpplaw.com
12	Daniel I. Forman	dforman@willkie.com
13	Matthew Hampton Foushee	hampton.foushee@hoganlovells.com, hfoushee@gmail.com
14	James P. Frantz	rosa@frantzlzlawgroup.com
15	Carolyn Frederick	cfrederick@prklaw.com
16	Matthew Patrick French	mfrench@baumhedlundlaw.com
17	Peter Friedman	pfriedman@omm.com
18	Roger F. Friedman	rfriedman@rutan.com, csolorzano@rutan.com
19	Xiyi Fu	jackie.fu@lockelord.com, taylor.warren@lockelord.com
20	Lars H. Fuller	lfuller@bakerlaw.com
21	Thomas M. Gaa	tgaa@bbslaw.com
22	Larry W. Gabriel	, nfields@bg.law
23	Gregg M. Galardi	gregg.galardi@ropesgray.com, nova.alindogan@ropesgray.com
24	Craig Solomon Ganz	ganzc@ballardspahr.com, hartt@ballardspahr.com
25	Jeffrey K. Garfinkle	jgarfinkle@buchalter.com, lverstegen@buchalter.com
26	Oscar Garza	ogarza@thegarzafirm.com
27	Lisa S. Gast	lsg@dwgp.com, lmk@dwgp.com
28	Paul R. Gaus	pgaus@downeybrand.com
29	Duane M. Geck	dmg@severson.com
30	Casey Gee	casey@tlopc.com
31	Evelina Gentry	evelina.gentry@akerman.com
32	Janet D. Gertz	kgertz@btlaw.com
33	Christopher Gessner	cgessner@akingump.com, NYMCO@akingump.com
34	R. Dale Ginter	dginter@downeybrand.com
35	Jon T. Givens	givensjt@gmail.com, cwilson@wattsguerra.com
36	Barry S. Glaser	bglaser@salvatoboufadel.com
37	Paul R. Glassman	pglassman@sycr.com
38	Gabriel I. Glazer	gglazer@pszjlaw.com
39	Gabrielle Glemann	gabrielle.glemann@stoel.com, rene.alvin@stoel.com
40	Jaime Godin	Jtouchstone@fddcm.com
41	Matthew A. Gold	courts@argopartners.net
42	Eric D. Goldberg	eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
43	Craig Goldblatt	Craig.Goldblatt@wilmerhale.com, whdocketing@wilmerhale.com
44	Amy L. Goldman	goldman@lbbsslw.com
45		
46		

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Eric S. Goldstein	egoldstein@goodwin.com
3	Rhonda Stewart Goldstein	Rhonda.Goldstein@ucop.edu, Lissa.Ly@ucop.edu
4	Richard H. Golubow	rgolubow@wcghlaw.com, jmartinez@WCGHLaw.com
5	Michael J. Gomez	mgomez@frandzel.com, dmoore@frandzel.com
6	Eric R. Goodman	egoodman@bakerlaw.com
7	Michael R. Goodstein	mgoodstein@baileycav.com
8	Mark A. Gorton	mgorton@boutinjones.com, cdomingo@boutinjones.com
9	Mark A. Gorton	mgorton@boutininc.com, cdomingo@boutinjones.com
10	Michael I. Gottfried	mgottfried@elkinskalt.com, AAburto@elkinskalt.com
11	Louis Gottlieb	Lgottlieb@labaton.com, mpenrhyn@labaton.com
12	Elizabeth Graham	egraham@gelaw.com
13	Jason J. Granskog	jgranskog@bowlesverna.com, tohl@bowlesverna.com
14	Eric A. Grasberger	eric.grasberger@stoel.com, docketclerk@stoel.com
15	Debra I. Grassgreen	, hphan@pszjlaw.com
16	Debra I. Grassgreen	dgrassgreen@pszjlaw.com, hphan@pszjlaw.com
17	Eric A. Gravink	eric@rhrc.net
18	Elizabeth A. Green	egreen@bakerlaw.com, orlbankruptcy@bakerlaw.com
19	Tracy Green	tgreen@fennemorelaw.com, ecfbankruptcy@fennemorelaw.com
20	Alan Greenberg	agreenberg@ggtriallaw.com
21	Mitchell B. Greenberg	mgreenberg@abbeylaw.com, mmeroney@abbeylaw.com
22	Brian Gregory	b.gregory@veenfirm.com, EL.Team@Veenfirm.com
23	Susan Sieger Grimm	SSieger-Grimm@brownrudnick.com,
24		NKhalatova@brownrudnick.com
25	Matthew W. Grimshaw	matt@grimshawlawgroup.com, ecfmarshackhays@gmail.com
26	Stuart G. Gross	sgross@grosskleinlaw.com, iatkinsonyoung@grosskleinlaw.com
27	Carl L. Grumer	cgrumer@manatt.com, mchung@manatt.com
28	David Matthew Guess	dguess@buchalter.com
29	Elizabeth M. Guffy	eguffy@lockelord.com, autodocket@lockelord.com
30	Lloyd C. Guintivano	anitag@co.lake.ca.us, lloydg@co.lake.ca.us
31	Cameron M. Gulden	cameron.m.gulden@usdoj.gov
32	Mirco J. Haag	mhaag@buchalter.com, dcyrankowski@buchalter.com
33	Laurie Hager	lhager@sussmanshank.com
34	J. Noah Hagey	hagey@braunhagey.com, tong@braunhagey.com
35	Oren Buchanan Haker	oren.haker@stoel.com, rene.alvin@stoel.com
36	Michael Hampson	mhampson@rksllp.com
37	Kristopher M. Hansen	dmohamed@stroock.com, mmagzamen@stroock.com
38	Jay Harker	jharker@clausen.com, mgenova@clausen.com
39	Joseph George Harraka	jgharraka@becker.legal
40	Adam C. Harris	adam.harris@srz.com
41	Robert G. Harris	rob@bindermalter.com
42	Christopher H. Hart	chart@nutihart.com, nwhite@nutihart.com
43	Bryan L. Hawkins	bryan.hawkins@stoel.com, Sharon.witkin@stoel.com
44	Jennifer C. Hayes	jhayes@fhllawllp.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Geoffrey A. Heaton	gheaton@duanemorris.com, dmicros@duanemorris.com
3	Michael C. Hefter	michael.hefter@hoganlovells.com, tracy.southwell@hoganlovells.com
4	Alaina R. Heine	alaina.heine@dechert.com, brett.stone@dechert.com
	Matthew Henderson	matthew.henderson@msrlegal.com, karen.wigylus@msrlegal.com
5	Samy Saad Henein	samyhenein@aol.com, mh@suppalaw.com
	Stephen E. Hessler, P.C.	, jozette.chong@kirkland.com
6	Matthew Heyn	matthew.heyne@doj.ca.gov
7	Sean T. Higgins	aandrews@andrewsthornton.com, shiggins@andrewsthornton.com
	James P. Hill	hill@sullivanhill.com, bkstaff@sullivanhill.com
8	Morgan R. Hirst	mhirst@jonesday.com, mmelvin@jonesday.com
	Michael R. Hogue	hoguem@gtlaw.com, navarrom@gtlaw.com
9	David Holtzman	david.holtzman@hklaw.com
	Alexandra S. Horwitz	allie.horwitz@dinsmore.com
10	Marsha Houston	mhouston@reedsmith.com, hvalencia@reedsmith.com
11	Linda Wendell Hsu	lhsu@selmanlaw.com, psmith@selmanlaw.com
	Shane Huang	shane.huang@usdoj.gov
12	Brian D. Huben	hubenb@ballardspahr.com, carolod@ballardspahr.com
	Kelly L. Huey	khuey@burkeandkesslerlaw.com
13	Christopher Hughes	chughes@nossaman.com
	Jonathan Hughes	, jane.rustice@aporter.com
14	Edward R. Huguenin	ehuguenin@hugueninkahn.com, jguzman@hugueninkahn.com
15	Michael A. Isaacs	misaacs@rinconlawllp.com, aworthing@rinconlawllp.com
	Mark V. Isola	misola@brotherssmithlaw.com
16	J. Eric Ivester	Eric.Ivester@skadden.com, Andrea.Bates@skadden.com
	J. Eric Ivester	, Andrea.Bates@skadden.com
17	Lawrence A. Jacobson	laj@cohenandjacobson.com, mcycle48@gmail.com
	Paul M. Jamond	jamond@pacbell.net
18	Kizzy L. Jarashow	KJarashow@goodwinlaw.com, AFraticelliLouallen@goodwinlaw.com
19	Ivan C. Jen	ivan@icjenlaw.com
20	Amanda Jereige	AJereige@winston.com, amanda-jereige-5954@ecf.pacerpro.com
	James O. Johnston	jjohnston@jonesday.com
21	Chris Johnstone	chris.johnstone@wilmerhale.com, whdocketing@wilmerhale.com
	Andrew Jones	andrew@ajoneslaw.com
22	Gregory K. Jones	GJones@dykema.com, cacossano@dykema.com
23	John L. Jones	JJones@chwlaw.us, JJones2@outlook.com
	Robert A. Julian	rjulian@bakerlaw.com, hhammonturano@bakerlaw.com
24	George H. Kalikman	, sdavenport@schnader.com
	Roberto J. Kampfner	rkampfner@whitecase.com, mco@whitecase.com
25	Bonnie E. Kane	bonnie@thekanelawfirm.com, skane@thekanelawfirm.com
	Eve H. Karasik	ehk@lnbyb.com
26	Michael G. Kasolas	trustee@kasolas.net, ecf.alert+Kasolas@titlexi.com
27		
28		

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Elyssa S. Kates	ekates@bakerlaw.com
3	Ori Katz	okatz@sheppardmullin.com, LSegura@sheppardmullin.com
4	William M. Kaufman	wkaufman@smwb.com, eschneider@smwb.com
5	Jane G. Kearl	jkearl@watttieder.com, jbenton@watttieder.com
6	Tobias S. Keller	tkeller@kbkllp.com
7	Lynette C. Kelly	ustpregion17.oa.ecf@usdoj.gov
8	Sarah Elisabeth Kelly-Kilgore	skellykilgore@ggtriallaw.com, dvultaggio@ggtriallaw.com
9	Matthew K. Kelsey	mkelsey@gibsondunn.com
10	Gerald P. Kennedy	gerald.kennedy@procopio.com, kristina.terlaga@procopio.com
11	Erica L. Kerman	ekerman@willkie.com
12	Samuel M. Kidder	skidder@ktbslaw.com
13	Marc Kieselstein	, carrie.oppenheim@kirkland.com
14	Jane Kim	jkim@kbkllp.com
15	Mary H. Kim	Mary.Kim@dechert.com, brett.stone@dechert.com
16	Susan E. Kirkgaard	, carlyn.jorgensen@bullivant.com
17	Kody D. L. Kleber	kkleber@bakerlaw.com, dmartinez@bakerlaw.com
18	Matthew Ryan Klinger	mklinger@sheppardmullin.com, DGatmen@sheppardmullin.com
19	Bradley C. Knapp	bknapp@lockelord.com, Yamille.Harrison@lockelord.com
20	Kelly V. Knight	kelly.knight@srz.com
21	Lydia Vanessa Ko	Lvko@stonelawoffice.com
22	Thomas F. Koegel	tkoegel@crowell.com
23	Katherine Kohn	kkohn@groom.com, ashahinllari@groom.com
24	Andy S. Kong	kong.andy@arentfox.com, Yvonne.Li@arentfox.com
25	Anna Kordas	akordas@jonesday.com, mmelvin@jonesday.com
26	Alan W. Kornberg	, akornberg@paulweiss.com
27	Bernard Kornberg	bernard.kornberg@practus.com
28	David I. Kornbluh	dkombluh@venturahersey.com, jpatterson@venturahersey.com
29	Lauren Kramer	lkramer@rjo.com
30	Marc Kramer	mkramer@rksllp.com
31	Jeffrey C. Krause	jkrause@gibsondunn.com
32	Lindsey E. Kress	lkress@lockelord.com, autodocket@lockelord.com
33	Hannah C. Kreuser	hkreuser@porterlaw.com, ooberg@porterlaw.com
34	Kevin Kroll	kkroll@kfc.law
35	Michael Thomas Krueger	michael.krueger@ndlf.com, Havilyn.lee@ndlf.com
36	Marek P. Krzyzowski	MKrzyzowski@brownrudnick.com, SCalderon@brownrudnick.com
37	Robert T. Kugler	robert.kugler@stinson.com
38	Duane Kumagai	dkumagai@maynardcooper.com, Mshabpareh@maynardcooper.com
39	Brendan M. Kunkle	bkunkle@abbeylaw.com, lmeyer@abbeylaw.com
40	Alisa C. Lacey	alisa.lacey@stinson.com, karen.graves@stinson.com
41	Timothy S. Laffredi	timothy.s.laffredi@usdoj.gov
42	Timothy S. Laffredi	timothy.s.laffredi@usdoj.gov
43	Richard A. Lapping	rich@trodelalapping.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Omeed Latifi	olatifi@theadlerfirm.com, kdeubler@theadlerfirm.com
3	John E. Lattin	jlattin@ostergar.com, cslovenec@ostergar.com
4	Paul J. Laurin	plaurin@btlaw.com, slmoore@btlaw.com
5	Michael Lauter	mlauter@sheppardmullin.com
6	Kenneth T. Law	klaw@bbslaw.com
7	Francis J. Lawall	francis.lawall@troutman.com, susan.henry@troutman.com
8	Andrew Michael Leblanc	ALeblanc@milbank.com
9	Erica Lee	Erica.Lee@doj.ca.gov
10	Scott Lee	scott.lee@lewisbrisbois.com, monique.talamante@lewisbrisbois.com
11	Paul J. Leeds	Pleeds@fsl.law
12	Edward J. Leen	eleen@mkblp.com
13	Lisa Lenherr	llenherr@fennemorelaw.com, ecfbankruptcy@fennemorelaw.com
14	Matthew A. Lesnick	matt@lesnickprince.com, jmack@lesnickprince.com
15	Bryn G. Letsch	bletsch@braytonlaw.com
16	David B. Levant	david.levant@stoel.com, rene.alvin@stoel.com
17	Andrew H. Levin	alevin@wcghlaw.com
18	Emily Sarah Levin	elevin@levinlawgroupplc.com
19	David Levine	dnl@groom.com
20	Marc A. Levinson	Malevinson@orrick.com, casestream@ecf.courtdrive.com
21	Dara Levinson Silveira	dsilveira@kbklp.com, hrobertsdonnelly@kbklp.com
22	Alexander James Demitro Lewicki	kdiemer@diemerwei.com
23	Alexander James Demitro Lewicki	alewicki@diemerwei.com
24	Lauren Lifland	lauren.lifland@wilmerhale.com, whdocketing@wilmerhale.com
25	William S. Lisa	, jcaruso@nixonpeabody.com
26	William S. Lisa	wlisa@nixonpeabody.com, jcaruso@nixonpeabody.com
27	Jonathan A. Loeb	jon.loeb@bingham.com
28	Michael B. Lubic	michael.lubic@klgates.com
29	John William Lucas	, ocarpio@pszjlaw.com
30	Joseph R. Lucia	PersonalInjuryGroup@RLSlawyers.com
31	Jane Luciano	jane-luciano@comcast.net
32	Kerri Lyman	klyman@irell.com, #-FirmPSDocketing@Steptoe.com
33	John H. MacConaghy	macclaw@macbarlaw.com, smansour@macbarlaw.com; kmuller@macbarlaw.com
34	Iain A. Macdonald	imac@macfern.com, 6824376420@filings.docketbird.com
35	Malcolm A. Mackenzie	mmackenzie@coombslaw.com, vclemen@coombslaw.com
36	Tracy L. Mainguy	tmainguy@unioncounsel.net, bankruptcycourtntices@unioncounsel.net
37	Samuel R. Maizel	samuel.maizel@dentons.com, alicia.aguilar@dentons.com
38	Adam Malatesta	adam.malatesta@lw.com, adam--malatesta-8393@ecf.pacerpro.com
39	Katharine Malone	malonek@gtlaw.com
40	Liam K. Malone	malone@oles.com, shahin@oles.com
41	Michael W. Malter	michael@bindermalter.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Ankur Mandhania	amandhania@mayerbrown.com
3	Craig Margulies	cmargulies@margulies-law.com, lsalazar@margulies-law.com
4	Geoffrey E. Marr	gemarr59@hotmail.com
5	Richard A. Marshack	rmarshack@marshackhays.com, rmarshack@ecf.courtdrive.com
6	Catherine Martin	cmartin@simon.com, rtucker@simon.com;bankruptcy@simon.com
7	Laila Masud	lmasud@marshackhays.com, lmasud@ecf.courtdrive.com
8	David P. Matthews	jrhoades@thematthewslawfirm.com, aharrison@thematthewslawfirm.com
9	Patrick C. Maxcy	patrick.maxcy@snrdenton.com
10	Simon Richard Mayer	simon.mayer@lockelord.com, Rellis@lockelord.com
11	James J. Mazza	james.mazza@skadden.com, wendy.lamanna@skadden.com
12	Benjamin P. McCallen	bmccallen@willkie.com
13	C. Luckey McDowell	luckey.mcdowell@shearman.com
14	Matthew D. McGill	MMcGill@gibsondunn.com
15	Melissa C. McLaughlin	mcmclaughlin@venable.com, ataylor@venable.com
16	Edward Joseph McNeilly	edward.mcneilly@hoganlovells.com, verbon.davenport@hoganlovells.com
17	Scott H. McNutt	SMcNutt@ml-sf.com, csnell@ml-sf.com
18	Thomas Melone	Thomas.Melone@gmail.com, Thomas.Melone@AllcoUS.com
19	Peter Meringolo	peter@pmrklaw.com
20	Frank A. Merola	lacalendar@stroock.com, mmagzamen@stroock.com
21	Jennifer L. Mersing	jennifer.mersing@stoel.com, lisa.petras@stoel.com
22	Joshua M. Mester	jmester@jonesday.com
23	Matthew D. Metzger	belvederelegalecf@gmail.com, 8450177420@filings.docketbird.com
24	Merle C. Meyers	mmeyers@mlg-pc.com
25	Randy Michelson	randy.michelson@michelsonlawgroup.com
26	Gerardo Mijares-Shafai	Gerardo.Mijares-Shafai@arnoldporter.com, kenneth.anderson@arnoldporter.com
27	Joel S. Miliband	jmiliband@brownrudnick.com
28	John W. Mills	jmills@joneswalker.com
	Joseph G. Minias	jminias@willkie.com
	M. David Minnick	dminnick@pillsburylaw.com, docket@pillsburylaw.com
	Benjamin Mintz	benjamin.mintz@arnoldporter.com, valerie.foley@arnoldporter.com
	Nancy Mitchell	nmitchell@omm.com
	Thomas C. Mitchell	tcmitchell@orrick.com, Dcmanagingattorneysoffice@ecf.courtdrive.com
	John A. Moe	john.moe@dentons.com, glenda.spratt@dentons.com
	Aaron J. Mohamed	ajm@brereton.law, aaronmohamedlaw@gmail.com
	David Molton	dmolton@brownrudnick.com
	Kevin Montee	kmontee@monteeassociates.com
	Christopher D. Moon	chris@moonlawapc.com, kevin@moonlawapc.com
	David W. Moon	lacalendar@stroock.com, mmagzamen@stroock.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Erika L. Morabito	emorabito@foley.com, hsiagiandraughn@foley.com
3	Candace J. Morey	cjm@cpuc.ca.gov
4	Courtney L. Morgan	morgan.courtney@pbgc.gov
5	Richard Morin	, 6863427420@filings.docketbird.com
6	Kimberly S. Morris	kmorris@bakerlaw.com, hhammonturano@bakerlaw.com
7	Rodney Allen Morris	Rodney.Morris2@usdoj.gov
8	Joshua D. Morse	Joshua.Morse@dlapiper.com, docket@pillsburylaw.com
9	Andrew H. Morton	andrew.morton@stoel.com, lisa.petras@stoel.com
10	Thomas G. Mouzes	tmouzes@boutininc.com
11	Thomas G. Mouzes	tmouzes@boutinjones.com
12	Peter S. Munoz	pmunoz@reedsmith.com, gsandoval@reedsmith.com
13	John Leland Murphree	LMurphree@maynardcooper.com,
14		mshabpareh@maynardcooper.com
15	Bennett J. Murphy	bmurphy@bennettmurphylaw.com
16	Julie M. Murphy	jmmurphy@stradley.com
17	Michael S. Myers	myersm@ballardspahr.com
18	David L. Neale	dln@lnbyg.com
19	David Neier	dneier@winston.com
20	Brittany J. Nelson	bnelson@foley.com, hsiagiandraughn@foley.com
21	Michael S. Neumeister	MNeumeister@gibsondunn.com
22	Howard S. Nevins	lsamosa@hsmllaw.com
23	Samuel A. Newman	sam.newman@sidley.com, laefilingnotice@sidley.com
24	Melissa T. Ngo	harris.melissa@pbgc.gov, efile@pbgc.gov
25	Mario R. Nicholas	mario.nicholas@stoel.com, ana.trask@stoel.com
26	Sean Nolan	snolan@akingump.com, NYMCO@akingump.com
27	Gregory C. Nuti	chart@nutihart.com, nwhite@nutihart.com
28	Eric A. Nyberg	e.nyberg@kornfieldlaw.com, g.michael@kornfieldlaw.com
29	Abigail O'Brient	aobrient@mintz.com, docketing@mintz.com
30	Alicia D. O'Neill	aoneill@wattsguerra.com, cwilson@wattsguerra.com
31	Julie E. Oelsner	joelsner@weintraub.com, bjennings@weintraub.com
32	Office of the U.S. Trustee / SF	USTPRegion17.SF.ECF@usdoj.gov
33	Aron M. Oliner	roliner@duanemorris.com, dmicros@duanemorris.com
34	Matthew Jon Olson	matt@macfern.com, stell.laura@dorsey.com
35	Scott Olson	scott.olson@bclplaw.com
36	Steven M. Olson	steve@bfolegal.com
37	Aram Ordubegian	Ordubegian.Aram@ArentFox.com
38	Jose Antonio Ortiz	aortiz@jhwclaw.com
39	Keith C. Owens	kowens@foxrothschild.com, ARCDocketing@foxrothschild.com
40	Gabriel Ozel	, gabeozel@gmail.com
41	Amy S. Park	amy.park@skadden.com
42	Donna Taylor Parkinson	donna@parkinsonphinney.com
43	Peter S. Partee	ppartee@huntonak.com, candonian@huntonak.com
44	Paul J. Pascuzzi	ppascuzzi@ffwplaw.com, docket@ffwplaw.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

Kenneth Pasquale , mlaskowski@stroock.com
Dow Wakefield Patten dow@forthrightlaw.com
Larry Allan Peluso pelusolaw@gmail.com, firm@pelusolaw.net
Valerie Bantner Peo vbantnerpeo@buchalter.com
Yosef Peretz , skim@peretzlaw.com
Christian A Pereyda cpereyda@maynardcooper.com
Thomas R. Phinney tphinney@ffwplaw.com
R. Alexander Pilmer alexander.pilmer@kirkland.com, keith.catuara@kirkland.com
M. Ryan Pinkston rpinkston@seyfarth.com, jmcdermott@seyfarth.com
Estela O. Pino epino@epinolaw.com, rmahal@epinolaw.com
Gregory Plaskett GREGORY.PLASKETT@GMAIL.COM
Mark D. Plevin mplevin@crowell.com
Steven G. Polard spolard@eisnerlaw.com, calendar-lao@ropers.com
Mark D. Poniatowski ponlaw@ponlaw.com
Cara M. Porter cporter@marincounty.org, rachel.pat@doj.ca.gov
Christopher E. Prince cprince@lesnickprince.com
Douglas B. Provencher dbp@provlaw.com
Amy C. Quartarolo amy.quartarolo@lw.com
Lary Alan Rappaport lrappaport@proskauer.com, PHays@proskauer.com
Justin E. Rawlins justinrawlins@paulhastings.com
Hugh M. Ray hugh.ray@pillsburylaw.com, nancy.jones@pillsburylaw.com
Paul F. Ready smeyer@farmerandready.com
Caroline A. Reckler caroline.reckler@lw.com
David M. Reeder david@reederlaw.com, secretary@reederlaw.com
Scott Reents sreents@cravath.com
Steven J. Reisman sreisman@katten.com, nyc.bknotices@kattenlaw.com
Jeffrey M. Reisner jreisner@irell.com, #-FirmPSDocketing@Steptoe.com
Jack A. Reitman , srichmond@lgbfirm.com
Emily P. Rich erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
David J. Richardson drichardson@bakerlaw.com, aagonzalez@bakerlaw.com
Christopher O. Rivas crivas@reedsmith.com, chris-rivas-8658@ecf.pacerpro.com
David B. Rivkin drivkin@bakerlaw.com, jmeeks@bakerlaw.com
John R. Rizzardi kcoselman@cairncross.com, tnguyen@cairncross.com
Daniel Robertson robertson.daniel@pbgc.gov, efile@pbgc.gov
Michael Rogers mrogers@lambertrogers.com, jan@lambertrogers.com
Lawrence M. Rolnick lrolnick@rksllp.com
Christina Anne Romak christina.romak@bakerbotts.com, vanessa.araujo@bakerbotts.com
Jorian L. Rose jrose@bakerlaw.com
Laurence M. Rosen lrosen@rosenlegal.com, zstanco@rosenlegal.com
Paul M. Rosenblatt prosenblatt@kilpatricktownsend.com,
mwilliams@kilpatricktownsend.com
David A. Rosenzweig david.rosenzweig@nortonrosefulbright.com
Gregory A. Rougeau grougeau@brlawsf.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Jason C. Rubinstein	jrubinstein@fklaw.com, mclerk@fklaw.com
3	Nathan Q. Rugg	nathan.rugg@bfkn.com, jean.montgomery@bfkn.com
4	Thomas B. Rupp	trupp@kbkllp.com
5	Steven B. Sacks	ssacks@sackslawoffice.com
6	Eric E. Sagerman	esagerman@bakerlaw.com
7	Robert Sahyan	rsahyan@sheppardmullin.com, lsegura@sheppardmullin.com
8	Gregory M. Salvato	gsalvato@salvatolawoffices.com, calendar@salvatolawoffices.com
9	Jonathan C. Sanders	jsanders@stblaw.com
10	Nanette D. Sanders	nanette@ringstadlaw.com, becky@ringstadlaw.com
11	Lovee Sarenas	lovee.sarenas@dinsmore.com
12	Brandy A. Sargent	brandy.sargent@klgates.com, docketclerk@stoel.com
13	Patricia Savage	psavesq@gmail.com, jodi.savage@gmail.com
14	Sblend A. Sblendorio	sas@hogequenton.com
15	Francis O. Scarpulla	fos@scarpullalaw.com, cpc@scarpullalaw.com
16	Daren M. Schlechter	daren@schlechterlaw.com, info@schlechterlaw.com
17	Bradley R. Schneider	bschneider@kbkfirm.com
18	Harvey S. Schochet	Harveyschochet@dwt.com
19	Nathan A. Schultz	nschultzesq@gmail.com, kjarashow@goodwinlaw.com
20	Lisa Schweitzer	lschweitzer@cgsh.com
21	Eric J. Seiler	eseiler@fklaw.com, mclerk@fklaw.com
22	Jonathan A. Shapiro	JShapiro@goodwinlaw.com
23	Robin D. Shofner	shofner@mobolaw.com
24	Leonard M. Shulman	lshulman@shbllp.com
25	Andrew I. Silfen	andrew.silfen@arentfox.com
26	Wayne A. Silver	w_silver@sbcglobal.net, ws@waynesilverlaw.com
27	Brandt Silver-Korn	bsilverkorn@edelson.com, docket@edelson.com
28	Craig S. Simon	csimon@bergerkahn.com, aketcher@bergerkahn.com
29	Gerald Singleton	gerald@slfirm.com, BKECFCANB@SLFfirm.com
30	Steven J. Skikos	sskikos@skikos.com, mmontoya@skikos.com
31	Michael K. Slattery	mslattery@lkfirm.com, rramirez@lkfirm.com
32	Dania Slim	dania.slim@pillsburylaw.com,
33		melinda.hernandez@pillsburylaw.com
34	Jennifer N. Slocum	jennifer.slocum@stoel.com, docketclerk@stoel.com
35	Aaron C. Smith	asmith@lockelord.com, autodocket@lockelord.com
36	Alan D. Smith	adsmith@perkinscoie.com, al-smith-9439@ecf.pacerpro.com
37	Jan D. Sokol	jdsokol@lawssl.com
38	Daniel Solish	cocolaw@stancounty.com, solishd@stancounty.com
39	Randy B. Soref	rsoref@polsinelli.com, ccripe@polsinelli.com
40	Joseph Sorkin	jsorkin@akingump.com, NYMCO@akingump.com
41	Michael St. James	ecf@stjames-law.com
42	Diane C. Stanfield	diane.stanfield@alston.com, nelly.villaneda@alston.com
43	Howard J. Steinberg	steinbergh@gtlaw.com, pearsallt@gtlaw.com
44	Harriet A. Steiner	harriet.steiner@bbkllaw.com, claudia.peach@bbkllaw.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

1		
2	Lillian G. Stenfeldt	lillian.stenfeldt@rimonlaw.com, docketing@rimonlaw.com
3	Cheryl L. Stengel	clstengel@outlook.com, stengelcheryl40@gmail.com
4	David M. Stern	dstern@ktbslaw.com
5	Geoffrey S. Stewart	gstewart@jonesday.com, mmelvin@jonesday.com
6	Alan Joseph Stone	AStone@milbank.com, DMcCracken@Milbank.com
7	Jason D. Strabo	jstrabo@mwe.com
8	Michael H. Strub	mstrub@ggtriallaw.com, mhstrub1@gmail.com
9	Rebecca Suarez	rsuarez@crowell.com
10	Brad T. Summers	, docketing-pdx@lanepowell.com
11	Karin Swope	kswope@cpmlegal.com
12	Kristine Theodesia Takvoryan	ktakvoryan@ckrlaw.com
13	Kesha Tanabe	kesha@tanabelaw.com
14	Mary Ellmann Tang	mtang@frenchlyontang.com, nfears@frenchlyontang.com
15	Dante Taylor	dtaylor@lbbklaw.com
16	Elizabeth Lee Thompson	ethompson@stites.com, docketclerk@stites.com
17	John C. Thornton	jct@andrewsthornton.com, aandrews@andrewsthornton.com
18	Elisa Tolentino	cao.main@sanjoseca.gov
19	Meagan S. Tom	meagan.tom@lockelord.com, autodocket@lockelord.com
20	Edward J. Tredinnick	etredinnick@foxrothschild.com
21	Matthew J. Troy	matthew.troy@usdoj.gov
22	Rocky C. Tsai	rocky.tsai@ropesgray.com, matthew.haut@ropesgray.com
23	Michael Tye	Michael.Tye@usdoj.gov
24	Donald W. Ullrich	ullrichlawfirm@att.net
25	Gary D. Underdahl	gunderdahl@askllp.com, lmiskowiec@askllp.com
26	Andrew Van Ornum	avanorum@vlmglaw.com, hchea@vlmglaw.com
27	Shmuel Vasser	shmuel.vasser@dechert.com, brett.stone@dechert.com
28	Victor A. Vilaplana	vavilaplana@foley.com, rhurst@foley.com
29	Marta Villacorta	marta.villacorta@usdoj.gov
30	Carol C. Villegas	cvillegas@labaton.com, NDonlon@labaton.com
31	John A. Vos	InvalidEMailECFOnly@gmail.com, PrivateECFNotice@gmail.com
32	Bao M. Vu	bao.vu@stoel.com, sharon.witkin@stoel.com
33	Nicholas Wagner	kschemen@wagnerjones.com, bwagner@wagnerjones.com
34	Jonathan D. Waisnor	jwaisnor@willkie.com, mao@willkie.com
35	Rachel M. Walsh	rwalsh@goodwinlaw.com, tsutton@goodwinlaw.com
36	Riley C. Walter	RIBTecf@wjhattorneys.com
37	Phillip K. Wang	phillip.wang@rimonlaw.com
38	Samuel M. Ward	sward@barrack.com, cfessia@barrack.com
39	Philip S. Warden	philip.warden@pillsburylaw.com, kathy.stout@pillsburylaw.com
40	Gregory P. Waters	gwaters@elllaw.com, gregorywatersesq@gmail.com
41	Guy L. Watts	gwatts@wattsguerra.com, cwilson@wattsguerra.com
42	Mikal C. Watts	mcwatts@wattsguerra.com, cwilson@wattsguerra.com
43	Laura Herron Weber	lweber@sl-employmentlaw.com
44	Lindsy M. Weber	lweber@polsinelli.com, yderac@polsinelli.com

SERVED VIA ELECTRONIC SERVICE (ECF) (CON'T)

Joseph M. Welch	joseph.welch@blankrome.com, lverstegen@buchalter.com
Todd J. Wenzel	todd@wenzellawoffices.com
Meredith Werner	meredith.werner@clydeco.us
David Walter Wessel	DWessel@efronlawfirm.com, hporter@chdlawyers.com
Joseph West	westjoseph@earthlink.net, josephw998@gmail.com
Drew M. Widders	dwidders@wilcoxenlaw.com, nina@wilcoxenlaw.com
Jason P. Williams	, maryanne@wplgattorneys.com
Eric R. Wilson	kdwbankruptcydepartment@kelleydrye.com, ewilson@kelleydrye.com
Kimberly S. Winick	kwinick@clarktreve.com, knielsen@clarktreve.com
Rebecca J. Winthrop	rebecca.winthrop@nortonrosefulbright.com, diana.cardenas@nortonrosefulbright.com
David Wirt	david.wirt@hklaw.com, denise.harmon@hklaw.com
Ryan A. Witthans	rwitthans@fhllawllp.com
Keith H. Wofford	keith.wofford@ropesgray.com, nova.alindogan@ropesgray.com
Risa Lynn Wolf-Smith	rwolf@hollandhart.com, lmlopezvelasquez@hollandhart.com
Douglas Wolfe	asm@asmcapital.com
Andrea Wong	wong.andrea@pbgc.gov, efile@pbgc.gov
Christopher K.S. Wong	christopher.wong@afslaw.com
David A. Wood	dwood@marshackhays.com, lbuchanan@marshackhays.com
Kirsten A. Worley	worleyk@higgslaw.com, admin@wlawcorp.com
Kinga Wright	kinga.wright@lockelord.com, autodocket@lockelord.com
Antonio Yanez	ayanez@willkie.com
Cathy Yanni	cathy@cathyanni.com, pstrunk@browngreer.com
Andrew Yaphe	andrew.yaphe@davispolk.com, pge.dpw.routing@davispolk.com
Stephanie Yee	syee@janglit.com, klockwood@janglit.com
Tacie H. Yoon	tyoon@crowell.com
Bennett G. Young	byoung@jmbm.com, jb8@jmbm.com
Eric G. Young	eyoung@dcalaw.com, Jackie@dcalaw.com
Nicole M. Zeiss	nzeiss@labaton.com
Paul H. Zumbro	mao@cravath.com
Brittany Zummer	bzimmer@theadlerfirm.com, nfournier@theadlerfirm.com
Dario de Ghetaldi	deg@coreylaw.com, lf@coreylaw.com

ADDITIONAL SERVICE INFORMATION (if needed):
Required Service List

SERVED VIA U.S. MAIL

PG&E Corporation Attn: Janet Loduca, Esq. 77 Beale Street P.O. Box 770000 San Francisco, CA 94177	Debtor
Pacific Gas and Electric Company Attn: Janet Loduca, Esq. 77 Beale Street PO Box 770000 San Francisco, CA 94177	Debtor
William B. Abrams 2041 Stagecoach Road Santa Rosa, CA 95404 End2endconsulting@gmail.com	